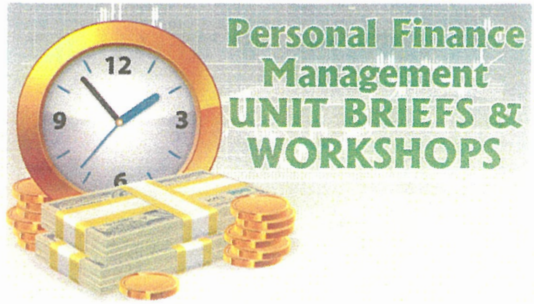
Courses

Command Financial Specialist (CFS)
MCO 1700.37

A 40-hour course designed to train eligible personnel on matters pertaining to finances. This individual is the first line of defense at the unit level for service members and must be appointed by the Commanding Officer. Eligibility factors:

-E5 w/6 years of Service
 Or Waiver for 6 years or less
-E6/Officers
-1 year remaining with command
-No record of NJP
-Financially stable

TSP = Thrift Savings Plan = 401(k)



Financial Education Training Requirements

U. S. Code now requires that all Marines must complete financial education at specific action points per MARADMIN 398/18.

PR—PRS — (1st Permanent Duty Station)
FD - PCS—Each Duty Station E-4/O-3 or Below
FA - Promotion—Promotion E-5/O-5 or Below
FB—TSP—Vesting in the Thrift Savings Plan
FG—Continuation Pay—Entitled to Receive
FC—Marriage—Live Event
FH—Divorce—Life Event
FE—Birth of First Child—Life Event
FF—Deployment
TA—TRS—Separation from Service
FL—Command—Annual Financial Training

Call PFMP to schedule unit training.
Unit training can cover various codes for multiple individuals.

Saving & Investing = Wealth Accumulation

Personal Financial Management Program

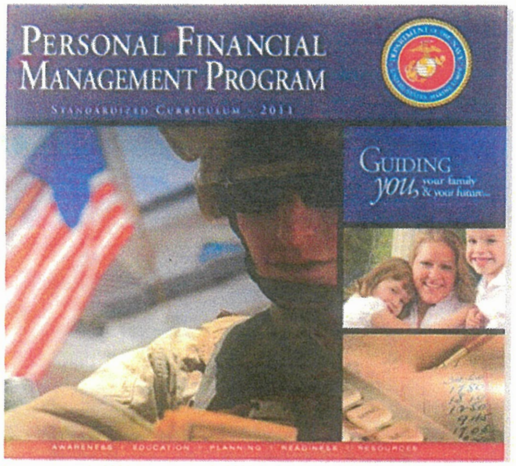
https://ppr-29palms.libguides.com/PPD29Palms/PFMP

Marine and Family Programs
Personal & Professional Development
Career Resource Office (CRO), Building 1526

Hunter Keniry
PFMP Specialist
Email:
hunter.e.keniry@usmc.mil

Phone: **760/830-4032**

Financial Discipline = Financial Success!



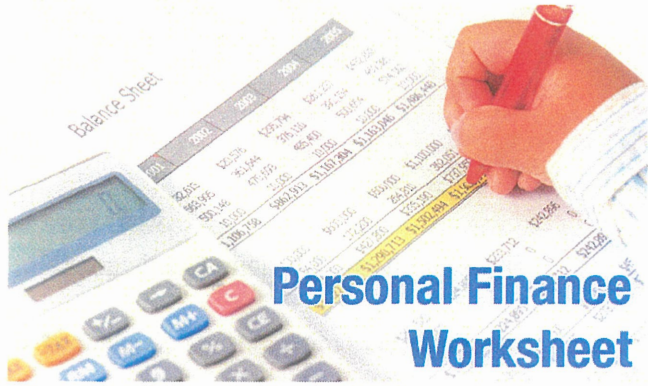
PFMP provides personal financial education, training and counseling at no cost to Marines/Sailors and their families.

A solid understanding of personal financial situations will give a better chance of achieving financial success during your career and help build confidence in facing financial challenges and responsibilities.

The program delivers training and education to service members and their families on a recurring basis at the unit level or on an individual basis.

Financial Literacy and Capability is the Goal!

Educational Workshops



Caring for Aging Parents
Long-Term Care Insurance

Developing a Spending Plan
Intro to Debt Management
Addressing Excessive Debt

Car Buying Preparation & Research
Car Buying Strategies

Funding Your Dependents' Education
Financial Aid for Education
Educational Assistance for Family Members

Financially Fit Young Children
Financially Fit Tweens and Teens
Financially Fit Young Adults

Introduction in Real Estate
Home Buying Preparation & Research
Home Buying Strategies
Home Selling Strategies

Knowledge + Skills + Access to Resources = Financial Capability

Educational Workshops

Available upon request directly with Unit, Spouse Events, or MCCS Departments

- Choosing A Financial Institution
- Civilian Health Insurance Basics
- Communicating About Money
- Disability Insurance
- Employer-Provided Retirement Plans
- Establishing Savings
- Exploring Financial Values
- Financial Goals and Recordkeeping
- Financial Planning for Deployment
- Financial Planning for PCS
- Intro to Life Insurance
- Intro to Insurance

Investing Topics

- Intro to TSP
- Intro To Investing
- Intro into Time-Value of Money
- Investing in Mutual Funds
- Investing in Stock & Bonds

Debt Free = 100% Financial Freedom